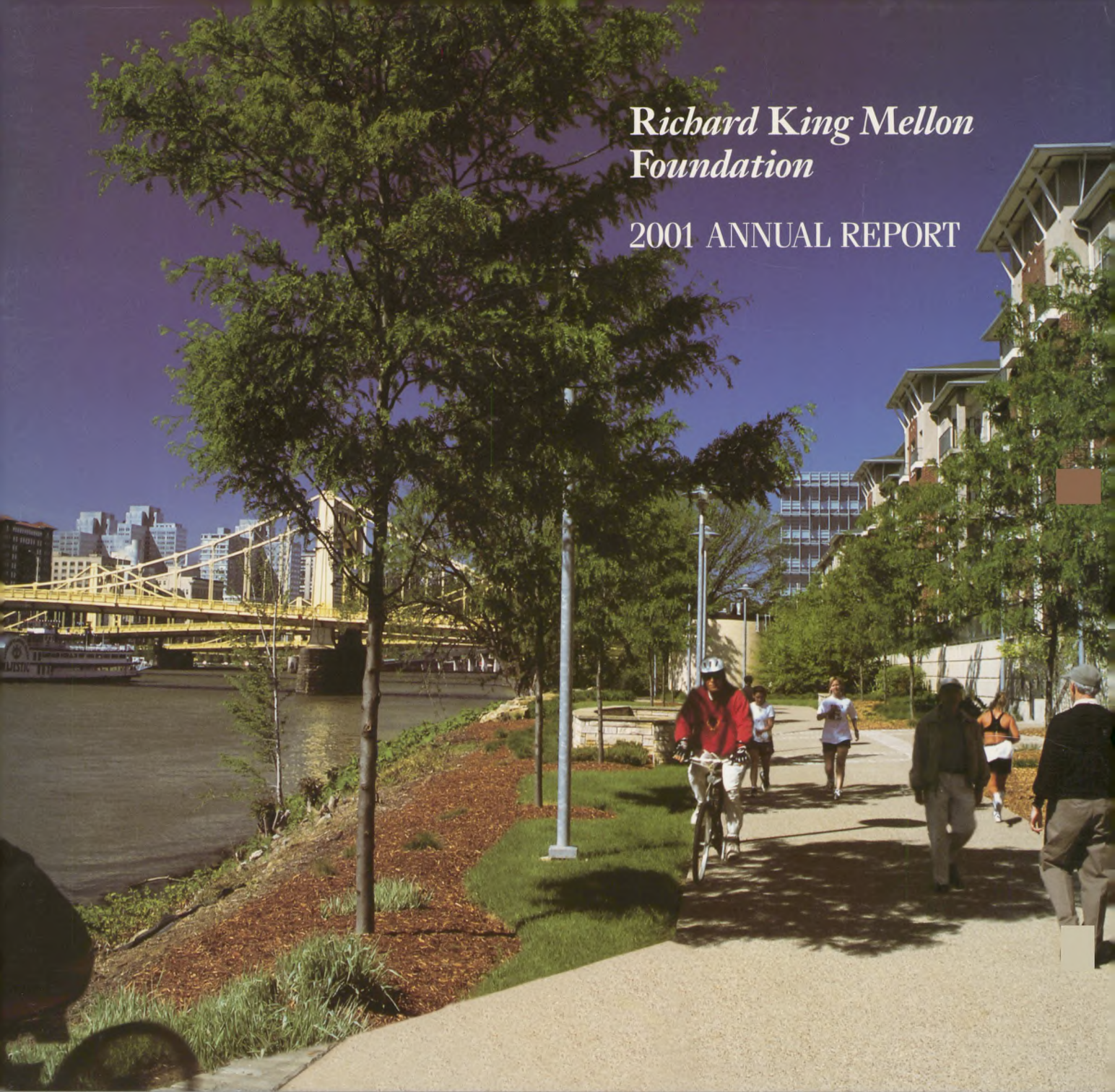


*Richard King Mellon
Foundation*

2001 ANNUAL REPORT





RICHARD KING MELLON

1899–1970

Richard King Mellon was born in Pittsburgh, Pennsylvania on June 19, 1899, the son of Richard Beatty Mellon and Jennie King Mellon. Mr. Mellon served his country in both World Wars and in peacetime, attaining the rank of Lieutenant General, United States Army Reserve, and receiving the Distinguished Service Medal. Mr. Mellon was the dominant figure in the financial, industrial, and civic life of his community for many years. He was President of Mellon National Bank and for twenty years Chairman of the Board of Mellon National Bank and Trust Company; as a director, he aided the growth of many of the nation's leading enterprises, particularly Gulf Oil Corporation and Aluminum Company of America.

Mr. Mellon, Founder, President and Governor of T. Mellon and Sons, inspired and led the rebirth of a great American city. His creative energies forged the Pittsburgh Renaissance, an architectural, civic, social and educational masterpiece.

In 1936, Mr. Mellon married the former Constance Mary Prosser, who served as Chairman of the Board of Trustees of the Richard King Mellon Foundation from its inception in 1947 until her death in 1980.

A renowned sportsman, Mr. Mellon generously endeavored to preserve the quality of the natural environment and to protect its wildlife.

Mr. Mellon died on June 3, 1970.

RICHARD KING MELLON FOUNDATION

2001 ANNUAL REPORT

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PRESIDENT'S LETTER

In the fiscal year ending December 31, 2001, the Trustees of the Richard King Mellon Foundation approved new grants totaling \$77,054,950 and distributed \$70,393,550 for both new projects and commitments approved prior to 2001. Of this total, \$32,348,400 went toward programs in the Pittsburgh region, reflecting the Foundation's continuing commitment to improving the quality of life in southwestern Pennsylvania. Another \$49,685,350 was approved for conservation projects throughout the United States, including more than \$37,896,350 for the Foundation's American Land Conservation Program. Established in 1988 to protect open spaces from encroaching development, this program has to date successfully ensured the preservation of approximately one million acres of wetlands, wildlife habitat, Civil War battlefields, and historic sites across all fifty states for the benefit of future generations.

Beyond the American Land Conservation Program, the Foundation's commitment to conservation found further expression through a gift of \$2,800,000 to The Conservation Fund. Spread over three years, this gift will support the fund's leadership role in protecting land resources throughout the United States. Another major gift of \$2,000,000 to the Western Pennsylvania Conservancy will help both meet a challenge grant for the restoration of Fallingwater, an acclaimed architectural landmark designed by Frank Lloyd Wright, and provide funds for future land acquisition.

In 2001, the Trustees observed continuing signs of economic resurgence in the Pittsburgh region. This growth represents opportunities and challenges for responsible philanthropy. The Foundation's grantmaking reflects our emphasis on supporting economic initiatives as strategically as possible, a trend that will likely continue into the foreseeable future.

Grants totaling \$12,943,300 in the field of Regional Economic Development reflect the Trustees' intent to capitalize on the region's current vitality. We believe that enhancing regional amenities and facilitating access to them, stimulating business and workforce development, and marketing the region effectively are some of the essential building blocks needed to attract investment and quality employees to southwestern Pennsylvania. This belief was very significantly demonstrated with a \$3,000,000 grant to the Sports & Exhibition Authority to support development of a Riverfront Park on Pittsburgh's North Shore. Designed to reintroduce Pittsburgh to its rivers, this initiative will provide residents and visitors with public green space and access to the river on land that has largely been used as surface parking for the past thirty years. Additionally, grants of \$750,000 to the Three Rivers Rowing Association and \$600,000 to the Riverlife Task Force highlight the renewal of our rivers as inviting and more accessible recreation destinations. Also worth highlighting is a \$600,000 gift to Pittsburgh Digital Greenhouse that will support efforts to create new jobs in chip design, retain young talent in our region, enhance Pittsburgh's image as a technology center, and attract new investment to the area.

The Foundation will continue to seek out and support such projects as, in our assessment, are essential to strengthening the region's economic infrastructure. We will also pursue improvements to the quality of education for the area's primary and secondary schools as well as its colleges and universities. A \$3,000,000 gift to The Pennsylvania State University will help construct a new business school on the main campus. The Diocese of Greensburg received \$1,000,000 to construct a new school within a community center. A similar amount went to Duquesne University as a Chancellor's discretionary grant in honor of John Murray, who served as Duquesne's president for thirteen years.

Another of the Foundation's priorities is Families, Youth and Child Development, and in 2001 we supported a number of organizations that do substantive work in this area. Although our current emphasis on regional economic development has translated into fewer available dollars for human services, the Trustees approved grants totaling \$4,394,600 to bolster services to families and children. One outcome of the events of September 11, 2001 was the unanticipated diversion of funds away from many of our local charitable organizations. To help mitigate these losses, the Foundation substantially increased its annual support to The United Way of Allegheny County by making a \$1,000,000 unrestricted gift toward the Community Fund. A \$600,000 grant to the University of Pittsburgh provides three-year support for the Office of Child Development, reflecting the Foundation's ongoing interest in promoting quality early childhood education.

A new grantmaking priority, System Reform, reaches across program areas to encourage efforts to redesign and/or improve service delivery. A grant of \$500,000, payable through The Pittsburgh Foundation, will assist Allegheny County Department of Human Services to streamline operations by better coordinating client services and eliminating redundancy of administrative work and services. A \$225,000 grant to Tides Center/Western Pennsylvania will help pilot and evaluate a Youth Standards Project, designed to improve the organization and quality of youth programs. The findings will help inform and guide our consideration of youth-serving programs to ensure more effective use of available funds.

We are encouraged by the increasing number of organizations willing to work together to strengthen the impact of their programs. The Foundation awarded several grants to encourage and promote these strategic partnerships. One example is a three-way effort among the Chesapeake Bay Foundation, the Foundation for California University of Pennsylvania, and the Western Pennsylvania Conservancy to implement riparian buffer projects in Pennsylvania. This collaboration blends the Trustees' interest both in promoting conservation and in facilitating collaboration. In many instances, our staff also partnered with other donors as a means of benefiting the largest possible number of people. The Trustees will continue to promote collabora-

PRESIDENT'S LETTER

C O N T I N U E D

tions among organizations and across program areas, with the goal of maximizing efficiency and the effectiveness of charitable dollars.

In June 2002, Mason Walsh, Jr., Vice Chairman of the Foundation and a Trustee since 1971 will retire. He has played a major role, particularly as the architect of our successful American Land Conservation Program that, since its inception in 1988, has preserved approximately one million acres encompassing land in all fifty states. It has been a remarkable program that has left an impressive legacy for future generations. Without Mason's wisdom and guidance, we would not have accomplished what we are so proud to call our most significant gift to the nation. On behalf of my brother Richard and my fellow Trustees, I thank Mason for his stewardship as a board member and for all he did to put the Richard King Mellon Foundation in a leadership position in land preservation.



Seward Prosser Mellon
President

2001 APPROPRIATIONS

By Category

Conservation	\$49,685,350
Families, Youth & Child Development	4,394,600
Regional Economic Development	12,943,300
Education	8,324,700
System Reform	1,707,000
	<hr/>
	\$77,054,950

By Area

Pittsburgh & Southwestern Pennsylvania	\$32,348,400
Other	44,706,550
	<hr/>
	\$77,054,950

1947-2001 NET INVESTMENT INCOME

1947-2000	\$698,725,067
2001	36,407,306
	<hr/>
	\$735,132,373

1947-2001 GRANTS PAID AND PROGRAM-RELATED INVESTMENTS

1947-2000	\$1,004,198,392
2001	70,393,550
	<hr/>
	\$1,074,591,942

The following sections provide brief reports on the Richard King Mellon Foundation's grant activities in 2001, as well as descriptions of the organizations the Foundation has assisted.



CONSERVATION

AMERICAN LAND CONSERVATION PROGRAM

As the nation's population increases, unplanned development of open spaces threatens to deprive future generations of the natural beauty and grandeur we have come to take for granted. The American Land Conservation Program was initiated in 1988 to acquire and preserve key tracts of land which were in danger of being lost to urban sprawl and environmentally insensitive development. The tracts described below are examples of some of the more significant projects acquired during 2001.

1988-2000 Project Locations

- 1 Bon Secour National Wildlife Refuge, *Alabama*
- 2 Redwood National Park, *California*
- 3 Rocky Mountain National Park, *Colorado*
- 4 Deer Haven Ranch, *Colorado*
- 5 Archie Carr National Wildlife Refuge, *Florida*
- 6 Hillman Ranch, *Idaho*
- 7 Mammoth Cave National Park, *Kentucky*
- 8 Bold Coast, *Maine*
- 9 Rachel Carson National Wildlife Refuge, *Maine*
- 10 Martin National Wildlife Refuge, *Virginia*
- 11 Deal Island Wildlife Management Area, *Maryland*



Maps of Alaska and Hawaii not to scale



LEGEND:
 Boxed figures represent American Land Conservation Program purchases between 1988 and 2000;
 black dots represent purchases during 2001.

- 12 Fishing Bay Wildlife Management Area, Maryland
- 13 Chesapeake Bay Environmental Education Center at Bishop's Head, Maryland
- 14 Antietam National Battlefield, Maryland
- 15 High Rocks Gorge State Park, Massachusetts
- 16 Rydell National Wildlife Refuge, Minnesota
- 17 Champion Hill, Mississippi
- 18 Johnson's Shut-Ins State Park, Missouri
- 19 Thompson Chain of Lakes, Montana
- 20 Bowman Island, New Hampshire
- 21 Pecos National Historical Park, New Mexico
- 22 Adirondack Forest Preserve, New York
- 23 Salmon River, New York
- 24 Pocosin Lakes National Wildlife Refuge, North Carolina
- 25 Mackay Island National Wildlife Refuge, North Carolina
- 26 Pettigrew State Park, North Carolina
- 27 Schnell Ranch, North Dakota
- 28 Ferry Canyon, Deschutes River, Oregon (National Wild and Scenic River)
- 29 David M. Roderick Wildlife Reserve, Pennsylvania
- 30 Gettysburg National Military Park, Pennsylvania
- 31 Block Island, Rhode Island
- 32 Christmas Mountains Ranch, Texas
- 33 Glen Canyon National Recreation Area, Utah
- 34 Appomattox Court House National Historical Park, Virginia
- 35 Fredericksburg and Spotsylvania National Military Park, Virginia
- 36 Fredericksburg and Spotsylvania National Military Park, Chancellorsville Battlefield Unit, Virginia
- 37 Petersburg National Battlefield, Five Forks Unit, Virginia
- 38 Manassas National Battlefield Park, Virginia
- 39 Rapidan Wildlife Management Area, Virginia
- 40 Shenandoah National Park, Virginia
- 41 North Branch Potomac River, West Virginia
- 42 Shoshone National Forest, Wyoming
- 43 Sunshine Ranch, Wyoming
- 44 Big Branch Marsh National Wildlife Refuge, Louisiana
- 45 Copperas Range, New Jersey
- 46 Kings Mountain, South Carolina
- 47 Pickett State Forest, Tennessee
- 48 Sheldon National Wildlife Refuge, Nevada
- 49 Book Cliffs, Utah
- 50 Cossatot National Wildlife Refuge, Arkansas
- 51 Douglas Creek Management Area, Washington
- 52 Hakalau Forest National Wildlife Refuge, Hawaiian Islands
- 53 Kings Mountain State Park, South Carolina
- 54 Kodiak National Wildlife Refuge, Alaska
- 55 Muhlenberg and Ohio Counties, Kentucky
- 56 Chinati Mountain Preserve, Texas
- 57 Ryan Farm Big Sioux River, South Dakota
- 58 Chariton River, Iowa
- 59 Crown City Wildlife Area, Ohio
- 60 Menominee River, Michigan & Wisconsin
- 61 Ouachita National Forest, Oklahoma
- 62 Stewart B. McKinney National Wildlife Refuge, Connecticut
- 63 Washita Battlefield National Historic Site, Oklahoma
- 64 Chapman's Landing, Maryland
- 65 Department of Wildlife and Fisheries, Louisiana
- 66 Jocassee Gorges, South Carolina
- 67 Quivira National Wildlife Refuge, Kansas
- 68 Chesapeake Forest Legacy, Maryland
- 69 Chugach State Park, Alaska
- 70 Northeast Kingdom, Vermont
- 71 Sulphur Springs, Montana
- 72 Lewis and Clark Historical Trail, Nebraska
- 73 Marshall State Fish and Wildlife Area, Illinois
- 74 Pisgah Wildlife Area, Indiana



AMERICAN LAND CONSERVATION PROGRAM

CONTINUED

Archie Carr National Wildlife Refuge

Florida

The refuge takes its name from the zoology professor at the University of Florida who focused world attention on the need to protect marine turtles and their nesting beaches. For more than a decade, the Foundation has acquired land at Melbourne Beach, on Florida's Atlantic Coast, to protect critical oceanfront property where 19,000 threatened loggerhead, 2,800 endangered green, and more than a dozen endangered leatherback marine turtles nest. Protection of these sites, once slated for residential and commercial development, is essential to the future of marine turtles. During 2001 the Foundation enlarged the protected nesting beaches by donating 11 new properties to the refuge.

Davidson-Arabia Mountain Nature Preserve

Georgia

With its first project in Georgia, the Foundation's gift at the Davidson-Arabia Mountain Nature Preserve, a popular destination for families, school children, and weekend hikers, helps connect the existing park with state and private land at Panola Mountain State Conservation Park. Located in one of the South's fastest-growing counties, the Foundation's addition—presented to DeKalb County—includes rocky outcrops, woodlands, and a stream, all within the South River watershed.

Maurepas Swamp Wildlife Management Area

Louisiana

In one of the most complicated transactions in the history of the American Land Conservation Program, the Foundation's \$11 million purchase and gift of 62,500 acres in St. John the Baptist, St. James, and Ascension Parishes created a new wildlife management area about 25 miles from New Orleans. Alligators share the bald cypress and tupelo wetland with herons, wood ducks, and migrating waterfowl. The land is managed by the Louisiana Department of Wildlife and Fisheries for wildlife and outdoor recreation, including hunting and fishing.

Travelers' Rest

Montana

Meriwether Lewis, William Clark, and their "Corps of Discovery" camped here in the Bitterroot Valley in early September of 1805 before pushing farther west and eventually reaching the Pacific Ocean at the mouth of the Columbia River. In the following year, as the expedition headed back, at the end of June in 1806, William Clark wrote in his journal, ". . . a little before sunset, we arrived at our old encampment." Today, almost two centuries later, Travelers' Rest is listed as one of the nation's most endangered historic places by the National Trust for Historic Preservation. The Foundation's gift highlighted efforts by the Travelers' Rest Preservation and Heritage Association and the Montana Department of Fish, Wildlife and Parks to preserve and interpret the campsite as well as to recognize the site's importance to the Nez Perce, Confederated Salish, and Kootenai Native American tribes.

CONSERVATION — REGIONAL

Allegheny Land Trust *Sewickley, Pennsylvania*

Allegheny Land Trust protects lands of natural value in and adjacent to Allegheny County, and also works to preserve the region's trails, scenic vistas, and historic sites.

\$25,000 toward operating support for 2001.

Chartiers Nature Conservancy *Pittsburgh, Pennsylvania*

Chartiers Nature Conservancy is dedicated to the protection and preservation of the Chartiers Creek watershed.

\$120,000 to help protect a sensitive riparian flood plain in the Borough of Thornburg.

Chesapeake Bay Foundation *Annapolis, Maryland*

The mission of the Chesapeake Bay Foundation is to restore and sustain the Bay's ecosystem. To this end, it works to substantially improve the water quality and productivity of the watershed with respect to the water clarity, resilience of the system, and diversity and abundance of its living resources.

\$750,000 to support a partnership with the Foundation for California University of Pennsylvania and the Western Pennsylvania Conservancy to implement riparian buffer projects in Pennsylvania.

The Community Foundation of Westmoreland County *Greensburg, Pennsylvania*

The Salem Township Recreation Initiative is a community partnership whose mission is to plan for and raise funds to establish a recreational park.

\$10,000 to support the Salem Township Recreation Initiative.

Conemaugh Valley Conservancy *Johnstown, Pennsylvania*

The Conemaugh Valley Conservancy was created to develop community environmental awareness programs and projects in the Kiski-Conemaugh River Basin.

\$75,000 toward unrestricted support.

Foundation for California University of Pennsylvania *California, Pennsylvania*

The Foundation for California University of Pennsylvania exists to enhance the university's mission in education, research, and public service.

\$750,000 to support California University's partnership with the Chesapeake Bay Foundation and the Western Pennsylvania Conservancy to implement riparian buffer projects in Pennsylvania.

Friends of the Riverfront *Pittsburgh, Pennsylvania*

Friends of the Riverfront is a member-based organization whose mission is to promote public access and public appreciation of Pittsburgh's urban rivers and riverfronts.

\$100,000 payable over two years toward program support.

Ligonier Camp and Conference Center *Ligonier, Pennsylvania*

The mission of Ligonier Camp and Conference Center is to provide people with reflective recreational opportunities that build faith in Christ, self-esteem, and supportive relationships. The program comprises a Summer Camp for youth, the Conference Center, and an Adventure Education Program.

\$600,000 for the acquisition of adjacent property to allow for expansion of the complex.

Loyalhanna Watershed Association *Ligonier, Pennsylvania*

The mission of Loyalhanna Watershed Association is to conserve, protect, preserve, and to restore the water, land and other resources of the Loyalhanna Creek watershed in order to perpetuate and enhance the region's quality of life.

\$80,000 toward operating support, payable equally over two years.

CONSERVATION – REGIONAL

C O N T I N U E D

Mountain Watershed Association *Melcroft, Pennsylvania*

The Mountain Watershed Association is a volunteer group dedicated to preserving the Indian Creek watershed.

\$20,000 toward acquisition and expenses related to a historic grist mill property in Jones Mills.

National Audubon Society *Harrisburg, Pennsylvania*

The Pennsylvania chapter of the Audubon Society is acting as fiscal agent for the Pennsylvania Game Commission's research activities related to its white tail deer management program.

\$300,000 to support research costs associated with white tail deer management.

Northside Leadership Conference *Pittsburgh, Pennsylvania*

The Northside Leadership Conference is committed to addressing mutual concerns through a united approach in order to promote and enhance the vitality, quality of life, and image of Pittsburgh's North Side.

\$25,000 to support a master planning process for Allegheny Commons, which is Pittsburgh's oldest park.

Pennsylvania Association for Sustainable Agriculture *Millheim, Pennsylvania*

The Pennsylvania Association for Sustainable Agriculture promotes profitable farms that produce healthy food for all people while respecting the natural environment.

\$210,000 to support the Community Farm Initiative in southwestern Pennsylvania.

\$4,000 to support a summit conference on "Food, Farms and Vibrant Communities."

Regional Trail Corporation *Greensburg, Pennsylvania*

The Allegheny Trail Alliance is a coalition of seven individual nonprofit organizations building multipurpose recreational trails. Its mission is to assure the construction, maintenance, and use of the multipurpose trail from Pittsburgh to Cumberland, Maryland, where the trail links with the C&O Canal Towpath to Washington, D.C.

\$300,000 for three years of operating support for the Allegheny Trail Alliance toward its efforts to complete Pennsylvania's portion of the Pittsburgh to Washington bike trail.

Ruffed Grouse Society *Coraopolis, Pennsylvania*

The Ruffed Grouse Society's role in conservation of wildlife habitat is to enhance the environment for the ruffed grouse, American woodcock, and other forest wildlife that require or utilize thick, young forests.

\$300,000 toward costs associated with a transition of leadership.

The Tides Center *San Francisco, California*

The Tides Center offers unique opportunities for emerging and existing charitable activities, by providing a solid infrastructure for groups working to promote progressive social change on a local, national, and international level.

\$70,000 to support a pilot project, by Sustainable Pittsburgh, to mount bike racks on city buses.

Trout Unlimited *Arlington, Virginia*

Trout Unlimited's mission is to conserve, protect, and restore North America's trout and salmon and their watersheds.

\$300,000 to support the Kettle Creek Watershed Project over three years.

Western Pennsylvania Conservancy *Pittsburgh, Pennsylvania*

The Western Pennsylvania Conservancy is a land conservation organization with a mission to conserve water, land, and life through the permanent protection of some of the region's rural and urban places with exceptional scientific, recreational, or scenic value.

\$2,000,000 to help meet a Kresge Foundation challenge grant for refurbishment of Fallingwater, a home designed by Frank Lloyd Wright.

\$100,000 to support a partnership with the Chesapeake Bay Foundation and the Foundation for California University of Pennsylvania to implement riparian buffer projects in Pennsylvania.

CONSERVATION — OTHER

Appalachian Mountain Club *Boston, Massachusetts*

The Appalachian Mountain Club promotes the protection, enjoyment, and wise use of the mountains, rivers, and trails of the Appalachian region.

\$500,000 to support a capital campaign, payable over two years, to develop Crawford Notch Outdoor Center, an environmental education center.

The Conservation Fund *Arlington, Virginia*

The Conservation Fund works with private and public partners to protect land and water resources, demonstrating that ecologically sound land use and economic return can be compatible.

\$2,800,000 to provide \$2,500,000 over three years for a capital campaign and \$300,000 over three years for operating support.

Scenic America *Washington, District of Columbia*

Scenic America's mission is to preserve and enhance the scenic character of America's communities and countryside, which it strives to accomplish by building a citizen movement for scenic conservation.

\$200,000 to support an organizational capacity building initiative, payable over two years.

Izaak Walton League of America *Gaithersburg, Maryland*

The mission of the Izaak Walton League of America is to conserve, maintain, protect, and restore the soil, forest, water, and other natural resources of the United States and other lands, and to promote the means and opportunities for the education of the public with respect to such resources and their enjoyment and wholesome utilization.

\$100,000 to support and evaluate a communications and media enhancement program.

Wildlife Conservation Society *Bozeman, Montana*

The Hornocker Wildlife Institute, noted for its research on Siberian tigers, mountain lions, and other carnivores, has recently become part of the Wildlife Conservation Society, which is dedicated to saving wildlife and wild lands.

\$300,000 toward three-year support of the Greater Yellowstone Ecosystem research project, which focuses on large carnivores and their habitats.

American Land Conservation Program	\$37,896,350
Regional Conservation	6,139,000
Other Conservation	3,900,000
In-Kind Land Gift	1,750,000
<hr/>	
Total Conservation	\$49,685,350

FAMILIES, YOUTH & CHILD DEVELOPMENT

Adams Memorial Library *Latrobe, Pennsylvania*

Adams Memorial Library is a nonprofit, public library serving the Greater Latrobe community since 1927.

\$10,000 to support a Bookmobile Project.

American National Red Cross Chestnut Ridge Chapter *Latrobe, Pennsylvania*

The American Red Cross is a humanitarian organization, led by volunteers, that provides relief to victims of disasters and helps people prevent, prepare for, and respond to emergencies.

\$250,000 toward a capital campaign to help the Chestnut Ridge Chapter relocate to expanded space.

Big Brothers Big Sisters of Westmoreland County *Greensburg, Pennsylvania*

Big Brothers Big Sisters establishes one-to-one relationships between adult volunteers and children ages six to thirteen years from single-parent families. Volunteers provide guidance, friendship, and support to help children make wise decisions and lead productive lives.

\$100,000 toward three-year support to expand services into Fayette County.

Bradford Child Care Services *McKees Rocks, Pennsylvania*

The mission of Bradford Child Care Services is to provide center-based developmental child care services that favorably differentiate its centers from those of other providers. It operates 17 Tender Care Learning Centers in Allegheny, Westmoreland, and Lawrence counties.

\$41,600 to help expand and renovate the Shadyside center.

Bridge to Independence *Braddock, Pennsylvania*

Bridge to Independence provides supportive services to individuals and families who are homeless and/or financially deprived, to empower them to become self-sufficient. Services are provided to residents of Allegheny County, and primarily those from the Mon Valley area.

\$100,000 to help meet a government housing grant match requirement.

City Mission *Uniontown, Pennsylvania*

City Mission provides comprehensive services to homeless men, women, and children in Fayette County. While meeting the immediate needs of the homeless, the mission's long-term goals include educational and vocational support and assistance to break the cycle of homelessness.

\$75,000 toward capital support to develop HOME AGAIN, a project to provide temporary housing and support services to youth.

Derry Area Recreation Board *Derry, Pennsylvania*

Derry Area Recreation Board was formed to provide programs and activities that meet the recreational needs of residents in the Derry Area.

\$50,000 to support renovation of the Derry Community Pool.

Every Child, Inc. *Pittsburgh, Pennsylvania*

Established in 1997, Every Child helps to find, prepare, and support foster and adoptive families for children who have special needs, serious developmental disabilities and significant emotional challenges, or who may be older and at risk of growing up without a family. It also works with at-risk birth families of children with special needs who are referred by children and youth agencies and local hospitals. Services to families are free of charge.

\$50,000 toward capital support to build out and equip expanded space.

Girl Scouts of Talus Rock Council *Johnstown, Pennsylvania*

The council's mission is to inspire in all girls the highest ideals of character, conduct, patriotism, and service so they may become happy and resourceful citizens.

\$50,000 to help construct a multi-purpose outdoor education center.

Ligonier Valley Little League

Ligonier, Pennsylvania

The league's mission is to provide a safe and enjoyable place for all children ages seven to sixteen, within the Ligonier Valley School District, to learn the basic skills necessary to play baseball.

\$50,000 to support capital improvements to Central Field, the league's playing field located in the Borough of Ligonier.

North Hills Community Outreach

Allison Park, Pennsylvania

North Hills Community Outreach is an interfaith, grassroots organization that mobilizes volunteers and organizations to address the spiritual, emotional, physical, and material needs of people in crisis within the local community in a manner designed to preserve the dignity of individuals and families.

\$70,000 toward program expansion in the north boroughs of Allegheny County.

North Side Christian Health Center

Pittsburgh, Pennsylvania

The Health Center was founded in 1995 and provides "whole-person" health care services to medically underserved peoples from Pittsburgh's North Side and neighboring communities.

\$100,000 toward operating support, partially as a matching grant to promote new gifts from individual donors.

One Small Step, Inc.

Pittsburgh, Pennsylvania

One Small Step is a nonprofit, school-based intervention program serving males in grades second through ninth from vulnerable populations. Its mission is to provide ongoing, high-quality support services to young people to ensure their future success.

\$150,000 toward program support over two years for a school-based intervention program.

Operation Nehemiah

Pittsburgh, Pennsylvania

Operation Nehemiah is a comprehensive, community-based human service organization that seeks to reestablish and rebuild key elements in communities threatened by gang violence, drugs, and the breakdown of the family.

\$60,000 to help build staff capacity for program expansion.

Primary Care Health Services

Pittsburgh, Pennsylvania

Primary Care Health Services was established in 1976 to address the health and social service needs of residents in Allegheny County through the development and operation of community health centers. It is also the fiscal agent for the East Side Community Collaborative, a working partnership of human service providers and community institutions that offers a continuum of care for homeless women and their children.

\$125,000 to help meet a government housing grant match requirement for the East Side Community Collaborative's transitional housing program.

\$48,000 to help purchase an early childhood facility to ensure continued early childhood programming.

Protestant Episcopal Church in the Diocese of West Virginia

Charleston, West Virginia

The Highland Educational Project (HEP), an ecumenical outreach ministry supported by the Episcopal Diocese of West Virginia, is committed to fostering family values, community empowerment, and interdependence and spiritual renewal by ministering to the educational, spiritual, and physical needs of its neighbors through Christian service.

\$100,000 to support HEP's efforts to assist July 8, 2001 flood victims in McDowell County, West Virginia.

FAMILIES, YOUTH & CHILD DEVELOPMENT

C O N T I N U E D

Providence Connections

Pittsburgh, Pennsylvania

Located on the North Side, the center offers programs and provides support for women who are single heads of households and their children, including counseling, job training, parenting, and children's programs.

\$200,000 to support a capital campaign for the Providence Family Support Center.

Rosedale Block Cluster

Pittsburgh, Pennsylvania

Rosedale Block Cluster runs a youth development and career-training program for youth between the ages of fourteen and twenty-five. Its primary focus is on young people who have either dropped out of school or have not attained the academic standing necessary to continue their education or obtain and maintain employment.

\$100,000 toward operating and planning support.

Sisters Place

Clairton, Pennsylvania

Sisters Place is a supportive housing community committed to assisting single-parent families who are homeless toward self-sufficiency and family stability.

\$10,000 toward general operating support of transitional and permanent supportive housing for single mothers and their children.

The Tides Center

San Francisco, California

YouthPlaces ensures that under-served, high-risk youth ages twelve to eighteen engage in quality programs within their own neighborhoods that are shaped by community and youth leaders in order to develop the skills of youth and increase their opportunity for success.

\$165,000 toward general support for YouthPlaces.

United Way of Allegheny County

Pittsburgh, Pennsylvania

United Way's mission is to serve as a catalyst to improve the quality of life by mobilizing citizens to contribute the human and financial resources to nurture children and youth, strengthen families, support older people, promote health and wellness, and increase self-sufficiency.

\$1,000,000 toward unrestricted support of the annual campaign.

University of Pittsburgh Office of Child Development

Pittsburgh, Pennsylvania

The Office of Child Development was established in 1986 and is based at the University of Pittsburgh. It serves as an informational resource and management facility that contributes to the welfare of children, youth, families, and communities in Greater Pittsburgh, the Commonwealth of Pennsylvania, as well as on a national and international level.

\$600,000 toward three years of operating support for the Office of Child Development.

Urban Youth Action

Pittsburgh, Pennsylvania

Founded in 1966, Urban Youth Action serves high school and middle school students from Allegheny County through a range of such programs as career workshops, internships, tutorial services, college preparation, and job skills development. Its objective is to prepare young people to take advantage of opportunities in education, employment, business, economics, and government.

\$100,000 toward two-year support of financial management training serving 50 students.

Ventures in People

McKeesport, Pennsylvania

In 1987 "VIP" was originated as an outreach program operated from Central Presbyterian Church. Its mission is to provide a free and safe after-school haven and summer program for latchkey and other elementary school-aged children in urban McKeesport.

\$10,000 to support an after-school program.

**Vietnam Veterans Leadership
Program of Western Pennsylvania**
Pittsburgh, Pennsylvania

The program provides a continuum of assistance to unemployed, under-employed, and homeless veterans. It services all World War II, Korean, Vietnam, Persian Gulf, and peacetime era veterans of the United States military services and their families.

\$60,000 to provide supportive transitional and permanent housing to homeless veterans and family members in Allegheny County.

Westmoreland CHODO, Inc.
Latrobe, Pennsylvania

Homes Build Hope, known as Westmoreland CHODO, is a community housing development organization whose mission is to end the cycle of homelessness by providing decent affordable housing to low-income persons.

\$150,000 to develop an emergency shelter for homeless women and families.

**Young Life of the
Steel Valley Youth Ministry**
Homestead, Pennsylvania

Young Life is a community of Christ-centered people from a diversity of church traditions with a purpose of reaching adolescents with the hopeful message of Jesus Christ. In pursuing this purpose, it will focus on the disinterested and unchurched adolescents of the community. Young Life defines adolescents as those between twelve and twenty years of age.

\$75,000 toward program expansion over three years.

**Young Men's Christian
Association of McKeesport**
McKeesport, Pennsylvania

The YMCA's Youth Guidance, Development and Teen LEAD Program provides a series of after-school programs for underprivileged youth in two public housing communities in McKeesport. Its goals are to instill personal values that produce appropriate behaviors and attitudes among youth and to help build community in an economically challenged area.

\$200,000 to support a youth development program over two years.

**Young Women's Christian
Association of Butler**
Butler, Pennsylvania

The YWCA of Butler offers educational, self-improvement, leisure, and health support programs. It has a special concern for elevating the status of people and its programs focus on the personal development of women and men of all races, creeds, and social and economic backgrounds. Free services are an integral part of the agency's mission.

\$20,000 toward the final phase of a capital improvement project.

YouthWorks
Pittsburgh, Pennsylvania

YouthWorks is a communitywide, multi-institutional effort that provides preemployment training and job opportunities for youth.

\$275,000 toward program support.

Total Family, Youth & Child Development

\$4,394,600

REGIONAL ECONOMIC DEVELOPMENT

Aliquippa Alliance for Unity & Development

Aliquippa, Pennsylvania

The Aliquippa Alliance for Unity and Development, a nonprofit corporation, exists to improve the quality of life for the citizens and businesses of Aliquippa by empowering them to create and manage social and economic change.

\$208,000 to support Pathways to Work, a workforce development/training program.

Allegheny Conference on Community Development

Pittsburgh, Pennsylvania

The conference is an important vehicle for convening corporate and foundation leaders around issues that improve the quality of life in Allegheny County.

\$69,800 toward operating support.

Associated Artists of Pittsburgh

Pittsburgh, Pennsylvania

Founded in 1910, AAP is an artist-membership organization and one of the oldest continuously exhibiting visual arts organizations in the country. Its mission is to present work of outstanding contemporary visual artists in a variety of media and to provide educational programs for youth and adults.

\$25,000 toward capital support.

Carnegie Institute

Pittsburgh, Pennsylvania

The Carnegie currently operates the Museums of Art and Natural History, Music Hall for Performing Arts, Science Center, Warhol Museum, and the Carnegie Library of Pittsburgh.

\$40,000 to provide audio guides for the Carnegie Museum of Art's exhibition of *Light! The Industrial Age 1750-1900, Art & Science, Technology & Society*.

Carnegie Mellon University

Pittsburgh, Pennsylvania

Carnegie Mellon University is a private educational and research institution that builds on its traditions of innovation and transcends disciplinary boundaries to meet the changing needs of society.

\$125,000 to help upgrade electronic infrastructure for the Technology Transfer Office, established in 1992 to promote entrepreneurial opportunity for the university and economic development for the region.

\$100,000 to seed the development of a business plan for an Institute for Universities and the Economy.

\$5,000 to support a Maglev Technology Summit in Pittsburgh.

Chatham Baroque

Pittsburgh, Pennsylvania

Chatham Baroque promotes the music of the seventeenth and eighteenth centuries through performances on authentic instruments of the period. It performs a subscription series, engages in outreach programs, touring, and recording.

\$10,000 to support office relocation.

Community Foundation of Greene County

Waynesburg, Pennsylvania

The mission of the Community Foundation of Greene County is to enhance the quality of life in Greene County by attracting, managing, and distributing charitable resources.

\$200,000 to support economic development initiatives for Greene County.

Coro Center for Civic Leadership

Pittsburgh, Pennsylvania

Coro's mission is to strengthen communities and the democratic process by preparing individuals for effective and ethical leadership in public affairs.

\$300,000 to provide internships to post-graduates for careers in public affairs including government, elective office, business, media, and nonprofit services.

**Corporation for
Owner-Operator Projects**
Beaver Falls, Pennsylvania

The Corporation for Owner-Operator Projects is a community-based organization dedicated to facilitating entrepreneurial development and job creation/retention in Beaver County. It provides consulting, counseling, and financial services, and seeks to incorporate economically disadvantaged and handicapped persons into business.

\$250,000 to support the organization's economic recovery initiatives for Beaver County.

Dollar Energy Fund
Pittsburgh, Pennsylvania

Dollar Energy Fund is a coalition of concerned community, religious, and business leaders addressing the growing utility-payment crises faced by low-income households in Pennsylvania.

\$200,000 to help implement a new strategic plan.

**Downtown Management
Organization**
Pittsburgh, Pennsylvania

The Downtown Management Organization, also known as the Pittsburgh Downtown Partnership (PDP), was formed in 1994 by downtown businesses, professionals, civic organizations, foundations, and residents. The PDP has undertaken a series of carefully developed programs to improve the security, cleanliness, and overall image of Downtown Pittsburgh.

\$35,000 toward operating support.

\$10,000 to support the 47th Annual Conference of the International Downtown Association.

Duquesne University
Pittsburgh, Pennsylvania

The Institute for Economic Transformation is a not-for-profit, economic development organization associated with Duquesne University's Graduate School of Business. Its mission is to organize a collaborative initiative among university, industry, and community sectors to improve the economic performance of western Pennsylvania by strengthening the global competitive advantages of its industrial base.

\$600,000 payable over three years toward operating support for the Institute for Economic Transformation.

**Economic Growth Connection
of Westmoreland**
Greensburg, Pennsylvania

Economic Growth Connection of Westmoreland is the one-stop shop for financing and economic development assistance for start-up and existing businesses. It promotes and supports initiatives such as brown field redevelopment, tourism development, and advocacy for transportation improvement.

\$500,000 in unrestricted support toward efforts to stimulate business development in Westmoreland County.

**Greater Pittsburgh Convention
& Visitors Bureau**
Pittsburgh, Pennsylvania

The function of the Office of Cultural Tourism, an office of the Greater Pittsburgh Convention & Visitors Bureau, is to create and market targeted cultural tours and lead the integration of other cultural marketing efforts.

\$340,000 toward operating support for the Office of Cultural Tourism.

**Greensburg Development
Corporation**
Greensburg, Pennsylvania

St. Clair Park is located in the City of Greensburg's Central Business District and serves both the city and the surrounding municipalities in many capacities.

\$10,000 to assist in renovating St. Clair Park in Greensburg.

**Human Services Center
Corporation**
Turtle Creek, Pennsylvania

The Westinghouse Valley Human Services Center is a multipurpose center that decentralizes and coordinates human services on a regional basis and assures local residents access to the diverse services they need.

\$102,000 toward two years of operating and project support.

REGIONAL ECONOMIC DEVELOPMENT

CONTINUED

International Poetry Forum

Pittsburgh, Pennsylvania

Founded in 1966, the forum focuses on the oral presentation of poetry and the enhancement of life through poetry.

\$25,000 to support new programming designed to draw larger audiences.

Johnstown Area Heritage Association

Johnstown, Pennsylvania

The Johnstown Area Heritage Association is an educational organization responsible for maintaining the Johnstown Flood Museum and promoting Johnstown's identity as an industrial and transportation center.

\$50,000 to support a permanent exhibit entitled "America: Through Immigrant Eyes."

The Mattress Factory

Pittsburgh, Pennsylvania

The Mattress Factory is a research and development lab for artists. As a museum of contemporary art, it commissions new site-specific works, presents them to the widest possible audience, and maintains selected individual installations in a growing—and distinctive—permanent collection. The Mattress Factory's physical and organizational environments have grown out of and in response to a central focus on the process of creativity.

\$175,000 toward audience development and capital support.

The Minority Enterprise Corporation of Southwestern Pennsylvania

Pittsburgh, Pennsylvania

The Minority Enterprise Corporation was created as a support network to increase the number of minority-owned businesses in Allegheny County.

\$125,000 toward operating support and program expansion.

Neighborhood Housing Services

Pittsburgh, Pennsylvania

Neighborhood Housing Services is the funding conduit for the 26th annual conference of Neighborhoods, USA (NUSA), a national nonprofit organization committed to building and strengthening neighborhood organizations.

\$25,000 to support a NUSA conference in Pittsburgh during May 2001.

New Century Careers

Pittsburgh, Pennsylvania

New Century Careers was formed to expand and build upon the success of Manufacturing 2000, a collaboration of local manufacturers, educators, foundations, and the Commonwealth of Pennsylvania. Manufacturing 2000 sponsors free training for entry-level machinists, electronics assemblers, and welders, and prepares students to compete for in-demand jobs in these manufacturing areas.

\$350,000 to provide core funding for a job training program.

Opera Theater of Pittsburgh

Pittsburgh, Pennsylvania

The Opera Theater of Pittsburgh is a high-quality, low-budget, moderate-sized, and fully professional opera company devoted to opera as a theatrical art. Its specialty is rare and unusual opera and works suitable to a smaller stage and a more intimate audience. The organization places a high priority on education, from kindergarten through post-graduate work.

\$100,000 to help develop and implement regional marketing strategies.

Phipps Conservatory

Pittsburgh, Pennsylvania

The Phipps Conservatory and Botanical Gardens promotes awareness, enjoyment, and understanding of plants and their diverse interaction with humankind.

\$170,000 to help complete new fencing around Mellon Park.

Pittsburgh Digital Greenhouse

Pittsburgh, Pennsylvania

The Pittsburgh Digital Greenhouse is an economic development initiative started in June of 1999 to build an industry cluster around the application of System On Chip (SOC) technology in the digital multimedia and digital networking markets.

\$600,000 payable equally over two years to support operations, education and training, talent recruitment, and sales and marketing.

Pittsburgh Foundation
Pittsburgh, Pennsylvania

The City of Pittsburgh is redeveloping a former industrial site, known as Nine Mile Run, into a residential development called Summerset at Frick Park.

\$500,000 given via The Pittsburgh Foundation, toward construction of a new park associated with this redevelopment project.

**Pittsburgh Housing
Development Corporation**
Pittsburgh, Pennsylvania

The corporation's mission is to initiate, plan, finance, develop, and manage housing development in the City of Pittsburgh and, upon request, in other municipalities, with particular but not exclusive emphasis on development in low- to moderate-income census areas.

\$150,000 to support the development of housing in downtown Pittsburgh.

Pittsburgh Opera
Pittsburgh, Pennsylvania

Founded in 1939, the Pittsburgh Opera strives to enrich the quality of life in Pittsburgh and the tri-state area with high-quality productions accessible to a diverse audience. It also provides educational opportunities to develop young students into tomorrow's artists.

\$300,000 to support a marketing and public relations initiative over two years.

**Pittsburgh Partnership for
Neighborhood Development**
Pittsburgh, Pennsylvania

The Pittsburgh Partnership for Neighborhood Development is an intermediary that supports community development in Pittsburgh. Its goals are to increase both the quality of life and the number of self-sustaining households within distressed communities.

\$500,000 toward operating support.

\$125,000 to support a trial of The Ultraviolet Loop—a public transportation route linking Pittsburgh's core neighborhood business districts.

Pittsburgh Public Theater
Pittsburgh, Pennsylvania

The Pittsburgh Public Theater is dedicated to providing an artistically diverse theatrical experience of the highest quality to a varied ethnic and cultural population, building a future audience with education and outreach, and operating in a fiscally responsible manner.

\$150,000 toward strategic marketing and audience development.

Pittsburgh Urban Magnet Project
Pittsburgh, Pennsylvania

Pittsburgh Urban Magnet Project (PUMP) is an organization that provides a forum for issues affecting young and young-thinking people in Pittsburgh. Through communication, education, and advocacy, PUMP works to make our region a more dynamic and engaging place to live.

\$52,000 to support an executive director search and transition costs.

Port Authority of Allegheny County
Pittsburgh, Pennsylvania

The mission of the Port Authority is to deliver outstanding transportation services, which connect people to life.

\$128,000 to support development of the First Avenue Bike and Blade Station.

**Renaissance and Baroque
Society of Pittsburgh**
Pittsburgh, Pennsylvania

The Renaissance and Baroque Society of Pittsburgh presents performances of the music of the Middle Ages, Renaissance, Baroque, and Early Classical periods and fosters a broader understanding and appreciation of the music, arts, and culture of the times.

\$20,000 to support marketing research and organizational and fiscal planning.

**RIDC Fund for Economic
Development**
Pittsburgh, Pennsylvania

The RIDC was established in 1955 to diversify and strengthen the economic base of southwestern Pennsylvania.

\$25,000 to cover expenses for supervisory work to ensure satisfactory completion of the North Shore Riverfront Park in Pittsburgh.

REGIONAL ECONOMIC DEVELOPMENT

CONTINUED

Riverlife Task Force

Pittsburgh, Pennsylvania

The Riverlife Task Force is committed to the creation and implementation of a bold vision for the development of Pittsburgh's unique waterfront.

\$600,000 toward operating support.

Shadyside Hospital Foundation

Pittsburgh, Pennsylvania

The Center for Complementary Medicine, at UPMC Shadyside Hospital, is dedicated to the practice, teaching, and research of an evolving form of health care where disease prevention, practitioner-client partnership, and the considered application of nonconventional treatment paradigms of care are explored in collaboration with conventional medical practice.

\$225,000 toward operating support and evaluation of the Center for Complementary Medicine.

The Society for Contemporary Craft

Pittsburgh, Pennsylvania

For thirty years the Society for Contemporary Craft, located in the heart of the Strip District, has contributed to the region by building public awareness of contemporary craft through high-quality exhibitions and educational programs.

\$150,000 toward a capital campaign and operating support.

Southwestern Pennsylvania Corporation

Pittsburgh, Pennsylvania

Southwestern Pennsylvania Corporation (SPC) is the administrative umbrella for the joint operations of the Southwestern Pennsylvania Regional Planning Commission and the Southwestern Pennsylvania Development Council. The two organizations share staff, facilities, technical resources, and a mission to facilitate regional development.

\$120,000 to support the development of a Farm Market Action Plan for southwestern Pennsylvania.

Sports & Exhibition Authority

Pittsburgh, Pennsylvania

The Sports & Exhibition Authority (SEA) is a joint authority for the City of Pittsburgh and Allegheny County, whose mission is to provide venues for sporting, entertainment, educational, cultural, civic, and social events for the benefit of the general public. In an effort to reintroduce Pittsburgh to its rivers, SEA has engaged in the design and development of the North Shore Riverfront Park that will extend from the West End Bridge to the Fort Wayne Railroad Bridge, across the Allegheny River from Pittsburgh's central business district. The park will provide residents and visitors with public green space and access to the river on land that has largely been used as surface parking for the last 30 years.

\$3,000,000 to support development of the Riverfront Park in Pittsburgh.

Squonk Opera

Pittsburgh, Pennsylvania

Squonk Opera is a nationally touring, multidisciplinary music theater group. It has a basic directive of creating new work that is accessible and moving to a broad audience, and being involved in educational residencies and workshops that are connected to its performances.

\$10,000 to support the creation of "Hard Coal Hell," a new multimedia show.

Steel Industry Heritage Corporation

Homestead, Pennsylvania

The Steel Industry Heritage Corporation coordinates the Rivers of Steel National Heritage Area. Rivers of Steel's mission is to conserve, interpret, promote, and manage the historic, cultural, natural, and recreational resources of steel and related industries in southwestern Pennsylvania, and to develop uses for these resources so they may contribute to the economic revitalization of the region.

\$55,000 to assess the feasibility of purchasing immigrant housing in Braddock for preservation purposes.

Technology Development and Education Corporation

Pittsburgh, Pennsylvania

Technology Development and Education Corporation provides programmatic oversight and management of the EnterPrize program, which is a program that promotes innovation in new business development.

\$100,000 to support the EnterPrize Program.

Three Rivers Connect
Pittsburgh, Pennsylvania

Three Rivers Connect is a nonprofit organization that exists to make the Pittsburgh region the world leader in accelerating social and economic development through the use of innovative information technology. Its mission is to create for the Pittsburgh region a single, distributed Information Commons that will be used by every citizen and visitor to learn, work, and interact.

\$200,000 to help enhance greenpittsburgh.net, a searchable map of the region's natural amenities, recreation areas, and environmental resources.

Three Rivers Rowing Association
Pittsburgh, Pennsylvania

The mission of Three Rivers Rowing Association is to foster the development and operation of community-based programs enabling participants from all walks of life, regardless of age or level of ability, to safely enjoy the activities of rowing and kayaking as forms of health, fitness, recreation, and competitive sport.

\$750,000 payable equally over three years for program expansion to include the addition of a boathouse in Millvale.

Tides Center/Western Pennsylvania
Pittsburgh, Pennsylvania

The Tides Center offers unique opportunities for emerging and existing charitable activities by providing a solid infrastructure for groups working to promote progressive social change on a local, national, and international level.

\$250,000 payable over two years toward start-up for the Western Pennsylvania Field Institute, designed to be the region's premiere source of information on outdoor recreation and activities.

\$154,000 to support planning and start-up for the Keys2Work Program, designed to prepare students for existing jobs.

\$115,000 to support an Amenities Coordinator position and Geographic Information Systems (GIS) mapping project for Sustainable Pittsburgh.

\$87,500 to support the Sprout Fund, a mini-grants program designed to seed creative and innovative ideas to enhance regional growth.

\$27,000 to support the first annual Outdoor Recreation Festival in southwestern Pennsylvania.

WQED Pittsburgh
Pittsburgh, Pennsylvania

WQED Pittsburgh is an integrated media company that strives to support regional initiatives.

\$400,000 toward the predevelopment phase of a film entitled "The War That Made America."

Total Regional Economic Development

\$12,943,300

EDUCATION

Allegheny College *Meadville, Pennsylvania*

Allegheny College is known for academic quality and a personalized undergraduate program, and is among the liberal arts colleges rated the highest for producing both doctoral-degree students and U.S. business leaders. The college's residential community and its many connections to the world of work and service foster social, intellectual, spiritual, and professional growth among students.

\$25,000 to help develop a strategic plan for the Center for Economic and Environmental Development.

Armbrust Wesleyan Christian Academy *Armbrust, Pennsylvania*

Armbrust Wesleyan Christian Academy is a kindergarten through eighth grade elementary, Christian-based school serving 105 students in central Westmoreland County.

\$20,000 to help upgrade the computer network for elementary school students.

ASSET, Inc. *Pittsburgh, Pennsylvania*

The Asset mission is to achieve a self-sustaining, exemplary science and technology education program in the elementary grades by promoting professional development, teacher support, collaboration, and quality hands-on materials.

\$150,000 payable over three years to support the organization's transition to a fee-for-service model.

Coro Center for Civic Leadership *Pittsburgh, Pennsylvania*

Coro's mission is to strengthen communities and the democratic process by preparing individuals for effective and ethical leadership in public affairs.

\$27,000 to help offset costs of the Coro 2001 Leadership Summit in Pittsburgh.

Diocese of Greensburg *Greensburg, Pennsylvania*

The Diocese operates the Queen of Angels School, a prekindergarten to eighth-grade school whose mission is to prepare young men and women to be responsible, active members, and leaders of the church and community.

\$1,000,000 payable over two years to construct a new community center/school.

Duquesne University *Pittsburgh, Pennsylvania*

Duquesne University is committed to excellence in liberal and professional education, maintains a profound concern for moral and spiritual values, and provides services to the church and local community.

\$1,000,000 as a Chancellor's discretionary grant, in honor of John Murray.

\$75,000 to support the Charter Schools Project, which serves as a hub for charter school activity in the region.

The Extra Mile Education Foundation *Pittsburgh, Pennsylvania*

The Extra Mile Education Foundation was formed in 1990 to support the education of inner-city children at three parochial schools. The constituency that benefits from the schools is, with few exceptions, African-American and non-Catholic, a majority of whom are at or below poverty level. All pay tuition, and all are committed to taking every step necessary to assure a focused, values-based elementary education for their children.

\$300,000 toward three years of operating support.

Independent Sector *Washington, District of Columbia*

Independent Sector is a membership organization whose mission is to promote, strengthen, and advance the nonprofit and philanthropic community to foster private initiative for the public good.

\$10,200 toward operating support.

Junior Achievement of Southwestern Pennsylvania *Warrendale, Pennsylvania*

The mission of Junior Achievement is to educate and inspire young people to value free enterprise, understand business and economics, and be work-force ready.

\$300,000 toward program support over three years for a partnership with Diocese of Pittsburgh schools.

Ligonier Valley Library
Ligonier, Pennsylvania

Ligonier Valley Library facilitates self-education, meets informational needs, encourages constructive use of leisure time, supports educational, civic, and cultural activities, and plans outreach programs.

\$100,000 to support technology-related upgrades.

The Neighborhood Academy
Pittsburgh, Pennsylvania

The Neighborhood Academy is a nonsectarian, faith-based independent community school that will serve inner-city students in grades five through twelve. Fundamental to its mission is the belief that all children can learn. The Academy will stress the rigorous development of reading, writing, public speaking, computation, and computer skills.

\$40,000 to support development of a long-term fund-raising plan.

Northside Urban Pathways
Pittsburgh, Pennsylvania

Northside Urban Pathways is a public charter school whose mission is to help every child find a pathway that leads toward a successful adult life in the city environment and beyond. The school pledges to guide every child to acquire the academic competencies, the attitudes, and the network of support relationships that will allow him or her to continue on the path after graduation.

\$350,000 toward operating and capital support.

The Pennsylvania State University
University Park, Pennsylvania

Pennsylvania State is a multicampus, public land-grant university that improves the lives of people in Pennsylvania, the nation, and the world through integrated, high-quality programs in teaching, research, and outreach. Its instructional mission includes undergraduate, graduate, and continuing education informed by scholarship and research.

\$3,000,000 payable equally over three years, beginning in 2002, toward construction of a new business school building on the main campus.

Sewickley Academy
Sewickley, Pennsylvania

Sewickley Academy is the home for Summerbridge Pittsburgh, a summer educational program for under-resourced, middle-school students from the public school system.

\$150,000 toward three years of operating support for the Summerbridge program.

**University of Pittsburgh
Institute of Politics**
Pittsburgh, Pennsylvania

The Institute of Politics provides elected officials, university academics and administrators, community, civic and business executives, and foundation leaders with a setting in which they can freely examine and discuss difficult policy issues with each other and with experts.

\$50,000 toward two years of operating support for the Institute of Politics.

**University of Pittsburgh
School of Medicine**
Pittsburgh, Pennsylvania

Science 2001 is an event to highlight both the research underway at the University of Pittsburgh as well as its collaborative research with Carnegie Mellon University.

\$25,000 to support *Science 2001*, a two-day scientific symposium.

USS Constitution Museum
Boston, Massachusetts

The museum brings to life the stories of the individuals who authorized, built, served on, and preserved the *USS Constitution*, through hands-on exhibits, displays of historic artifacts, computer simulated reenactments, and public programming.

\$2,500 to support programs to be presented in Pittsburgh area schools.

**Valley Forge Military
Academy & College**
Wayne, Pennsylvania

Valley Forge Military Academy & College is for young men from grade seven through sophomore in college. It provides a balanced education based on the five cornerstones of academic excellence, character development, personal motivation, physical development, and leadership.

\$750,000 to help refurbish Mellon Hall.

EDUCATION

C O N T I N U E D

Washington & Jefferson College

Washington, Pennsylvania

Washington & Jefferson College's roots date back to the 1780s, making it the oldest college west of the Allegheny Mountains. It is a four-year, liberal arts college, known primarily for its pre-law and pre-health programs.

\$750,000 to support a capital campaign.

Westminster College

New Wilmington, Pennsylvania

The mission of the college is to provide students with a rigorous education in the liberal arts, instill strong ethics, values, and a sense of civic responsibility, and offer outreach programs that enhance the cultural, civic, and economic well-being of surrounding communities.

\$200,000 to support construction of a new Campus Center Complex.

Total Education

\$8,324,700

SYSTEM REFORM

Adopt-A-Pet, Inc. *Irwin, Pennsylvania*

Founded 28 years ago as a volunteer effort, the mission of Adopt-A-Pet is to maintain a viable organization that finds permanent homes for abused and abandoned animals, while it supports their physical and psychological rehabilitation and eliminates unwarranted euthanasia.

\$100,000 payable over two years to develop and operate an animal shelter.

The William J. Copeland Fund *Pittsburgh, Pennsylvania*

The fund's mission is to strengthen the management and organizational effectiveness of nonprofit human service organizations so that they might better serve the needs of their communities.

\$150,000 to support a study on employment trends in the nonprofit sector.

Executive Service Corps of Western Pennsylvania *Pittsburgh, Pennsylvania*

The Executive Service Corps is dedicated to enhancing the effectiveness of the nonprofit community in western Pennsylvania.

\$50,000 to help strengthen and expand educational and professional development resources for nonprofit leaders.

Grantmakers of Western Pennsylvania *Pittsburgh, Pennsylvania*

Grantmakers of Western Pennsylvania is serving as the fiscal agent for a new form of philanthropy and community engagement known as Pittsburgh Social Venture Partners. This initiative will assist nonprofit leaders in taking a more entrepreneurial and strategic approach to the long-term health of their organizations, enabling them to better serve their missions.

\$100,000 toward two-year start-up funding for Pittsburgh Social Venture Partners.

\$50,000 to help implement a strategic plan for Grantmakers of Western Pennsylvania.

Greater Pittsburgh Community Food Bank *Duquesne, Pennsylvania*

The Food Bank is committed to eliminating hunger in a twelve-county area of southwestern Pennsylvania. It collects and distributes grocery products and prepared foods to over 350 member agencies, and encourages self-reliance by providing learning opportunities and better access to nutritious foods in low-income communities.

\$57,000 to support three urban farm stands for the 2001 and 2002 seasons.

Hosanna House *Wilkinsburg, Pennsylvania*

Hosanna House operates the Wilkinsburg Community Center, which has convened under one roof a variety of programs and services designed to empower families and individuals to discover, acknowledge, and develop their maximum potential.

\$20,000 to support a comprehensive evaluation of the organization.

The Pittsburgh Foundation *Pittsburgh, Pennsylvania*

The Pittsburgh Foundation promotes and champions the betterment of the Greater Pittsburgh community and the quality of life for all its citizens by helping a wide variety of donors fulfill their philanthropic interests through providing leadership in identifying and addressing significant community needs, and providing a vehicle to make giving easy, personally satisfying, and effective.

\$500,000 to support the Allegheny County Department of Human Services.

SYSTEM REFORM

CONTINUED

Robert Morris College

Moon, Pennsylvania

The mission of the Center for Non-profit Management at Robert Morris College (now Robert Morris University) is to provide high-quality management and governance information, tools, education, and research to nonprofit organizations, to strengthen their ability to meet their mission, and to make the best possible use of the investment made by the public.

\$60,000 to support The Collaboration Project over two years, an initiative designed to promote collaboration among nonprofit organizations as a strategy to increase efficiency and effectiveness.

Share Our Strength

Washington, District of Columbia

Share Our Strength is one of the nation's leading anti-hunger, anti-poverty organizations meeting demand for food while investing in long-term solutions to hunger and poverty.

\$45,000 to support planning and implementation of the Pittsburgh Social Enterprise Forum, designed to provide leadership and assistance to help nonprofits develop revenue-generating activities.

Spectrum Family Network Foundation

Pittsburgh, Pennsylvania

Formed in 2000 through the merger of two service organizations, Spectrum Family Network is committed to being a leading provider of community- and family-based therapeutic services. It offers a range of services and resources that strengthen the family unit, promote unification, and make a safe home for children in need.

\$350,000 to facilitate the merger of two service organizations.

Tides Center/Western Pennsylvania

Pittsburgh, Pennsylvania

The Tides Center offers unique opportunities for emerging and existing charitable activities by providing a solid infrastructure for groups working to promote progressive social change on a local, national, and international level.

\$225,000 to help pilot and evaluate a Youth Standards Project, designed to improve organizational and program quality of youth programs.

Total System Reform

\$1,707,000

RICHARD KING MELLON FOUNDATION
STATEMENTS OF FINANCIAL POSITION

	December 31,	
ASSETS	2001	2000
Cash	\$ 111,926	\$ 463,212
Other current assets	721,589	1,077,973
Investments at market:		
Stocks	948,196,337	1,082,737,097
Long-term debt instruments	293,172,180	411,362,887
Temporary investments	166,083,057	104,739,201
Other investments	236,355,905	281,956,942
Total	1,643,807,479	1,880,796,127
Program-related assets	16,721,664	24,485,445
Other assets	556,342	650,879
Total assets	\$1,661,919,000	\$1,907,473,636
LIABILITIES AND NET ASSETS		
Liabilities:		
Grants approved but not paid	\$ 19,436,250	\$ 13,234,191
Appropriations for program-related investments	16,721,664	24,485,445
Total	36,157,914	37,719,636
Unrestricted net assets	1,625,761,086	1,869,754,000
Total liabilities and net assets	\$1,661,919,000	\$1,907,473,636

The accompanying notes are an integral part of these financial statements.

RICHARD KING MELLON FOUNDATION
**STATEMENTS OF ACTIVITIES AND
 CHANGES IN NET ASSETS**

For the year ended December 31,	2001	2000
Investment income	\$ 46,167,951	\$ 55,525,551
Expenses		
Administrative and investment expenses	9,024,246	10,240,115
Provision for federal excise taxes	736,399	1,721,494
	<u>9,760,645</u>	<u>11,961,609</u>
Net investment income	36,407,306	43,563,942
Grants and appropriations approved	76,495,609	92,731,208
Deficiency of net investment income over approvals	(40,088,303)	(49,167,266)
Net realized (losses) gains from investments	(55,583,525)	147,300,928
Unrealized depreciation on investments	(148,321,086)	(135,328,980)
	<u>(203,904,611)</u>	<u>11,971,948</u>
Decrease in unrestricted net assets	(243,992,914)	(37,195,318)
Unrestricted net assets:		
Beginning of year	1,869,754,000	1,906,949,318
End of year	<u>\$1,625,761,086</u>	<u>\$1,869,754,000</u>

The accompanying notes are an integral part of these financial statements.

RICHARD KING MELLON FOUNDATION
STATEMENTS OF CASH FLOWS

For the year ended December 31,	2001	2000
Cash flows from operating activities:		
Decrease in net assets	\$ (243,992,914)	\$ (37,195,318)
Adjustments to reconcile decrease in net assets to net cash (used in) provided by operating activities:		
Depreciation	94,537	94,537
Accretion	(449,725)	(205,480)
Equity in earnings of partnership investments	1,791,270	3,030,906
Realized losses (gains) on investments	81,413,860	(89,204,505)
Unrealized depreciation on investments	148,321,086	135,328,980
Increase (decrease) in cash from changes in:		
Other current assets	356,384	1,202,305
Grants approved but not paid	6,202,059	(2,756,936)
Net cash (used in) provided by operating activities	<u>(6,263,443)</u>	<u>10,294,489</u>
Cash flows from investing activities:		
Purchases of investments	(2,089,363,667)	(3,286,035,020)
Proceeds from sales of investments	2,095,275,824	3,271,736,569
Net cash provided by (used in) investing activities	<u>5,912,157</u>	<u>(14,298,451)</u>
Net decrease in cash	(351,286)	(4,003,962)
Cash, beginning of year	463,212	4,467,174
Cash, end of year	<u>\$ 111,926</u>	<u>\$ 463,212</u>

The accompanying notes are an integral part of these financial statements.

RICHARD KING MELLON FOUNDATION
SUMMARY OF INVESTMENTS

	December 31, 2001		December 31, 2000	
	Book Value	Market Quotations	Book Value	Market Quotations
STOCKS				
Domestic equities	\$ 565,705,176	\$ 703,300,635	\$ 583,147,069	\$ 789,267,315
Foreign equities	256,476,337	244,895,702	268,949,552	293,469,782
TOTAL STOCKS	822,181,513	948,196,337	852,096,621	1,082,737,097
LONG-TERM DEBT INSTRUMENTS				
Corporate bonds	153,261,414	148,289,118	145,080,896	136,281,136
United States Government and Government Agencies obligations	128,247,046	132,028,630	255,687,290	262,980,570
Other long-term obligations	12,545,693	12,568,044	11,820,861	12,101,181
Foreign debt obligations	339,302	286,388	0	0
TOTAL LONG-TERM DEBT INSTRUMENTS	294,393,455	293,172,180	412,589,047	411,362,887
TEMPORARY INVESTMENTS				
Demand and interest-bearing notes	160,420,101	160,626,751	94,195,671	94,325,867
Foreign short-term investments	5,461,987	5,456,306	10,294,118	10,413,334
TOTAL TEMPORARY INVESTMENTS	165,882,088	166,083,057	104,489,789	104,739,201
OTHER INVESTMENTS				
Venture capital	144,043,391	175,298,139	133,458,819	201,808,329
Realty	38,062,571	61,057,766	50,596,304	80,148,613
TOTAL OTHER INVESTMENTS	182,105,962	236,355,905	184,055,123	281,956,942
TOTAL INVESTMENTS	\$1,464,563,018	\$1,643,807,479	\$1,553,230,580	\$1,880,796,127

The accompanying notes are an integral part of these financial statements.

NOTES TO FINANCIAL STATEMENTS

NOTE 1—Significant Accounting Policies

Basis of Accounting

The accounts of the Richard King Mellon Foundation (Foundation), except for federal excise taxes and grants approved but not paid, are maintained on the cash basis, the result of which is not materially different from the accrual basis of accounting.

Nature of Operations

The purpose of the Foundation is to provide grants to organizations in Pittsburgh and southwestern Pennsylvania, primarily in the areas of Families, Youth and Child Development, Regional Economic Development, Education, and System Reform. Its interest in the area of Conservation is a national program.

Cash

Cash includes operating accounts plus domestic income cash held in bank custody accounts.

Investments

For financial reporting purposes, investments are stated primarily at market quotations which may not necessarily represent realizable values. Market quotations of foreign investments include the effect of the conversion into U.S. dollars at the foreign currency exchange rate in effect at year-end. Investments for which market quotations are not available are stated at estimated values as determined by investment managers. The book value of direct investments shown on the summary of investments is cost, except for donated assets which are valued at the market quotations at the date of receipt by the Foundation. Investments in venture capital partnerships are accounted for under the cost method.

The Foundation's investments are exposed to various risks, such as interest rate, market, and credit. Due to the level of risk associated with investments and the level of uncertainty related to changes in the value of investments, it is at least reasonably possible that significant changes in risks in the near term may materially affect the amounts reported in the financial statements.

Realized gain (loss) from dispositions of investments is determined by specific cost identification. Unrealized appreciation (depreciation) of investments represents the change in the difference between market quotations and the total book value of investments held at the beginning and end of the year.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements. Estimates also affect the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

NOTE 2—Program-Related Investments

Beginning in 1988, the Foundation has invested in land, land rights, and interests in land pursuant to the Foundation's American Land Conservation Program. The purpose of the investment is land conservation, wildlife preservation, and the protection of open and scenic spaces. The properties remaining in the program at December 31, 2001 and 2000 are stated at cost. The properties donated to conservation organizations during 2001 and 2000 were distributed at fair market value.

NOTE 3—Federal Excise Taxes

The Foundation is exempt from federal income taxes under Section 501(c)(3) of the Internal Revenue Code. The Foundation is subject to a federal excise tax equal to two percent of net investment income, which consists of interest and dividend income, realized gains on sales of investments less realized losses to the extent that they can be offset against realized gains, less related investment expenses.

NOTES

CONTINUED

The Foundation met certain distribution requirements defined in Section 4940 of the Internal Revenue Code, resulting in a reduced tax of one percent of net investment income for the year ended December 31, 2000.

NOTE 4 — Commitments

The Foundation is a Limited Partner in several limited partnerships for investment purposes. At December 31, 2001 and 2000, the Foundation had contractually committed to additional investments of \$161,501,981 and \$108,055,032, respectively.

At December 31, 2001 and 2000, the Foundation subscribed to fixed income obligations with an issuance date of January 2002 and 2001, respectively. The obligations totaled \$21,731,548 and \$21,816,947 at December 31, 2001 and 2000, respectively.

REPORT OF INDEPENDENT ACCOUNTANTS

To the Trustees of
Richard King Mellon Foundation:

In our opinion, the accompanying statements of financial position and the related statements of activities and changes in net assets and of cash flows present fairly, in all material respects, the financial position of Richard King Mellon Foundation at December 31, 2001 and 2000, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. These financial statements are the responsibility of the Richard King Mellon Foundation's management; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these financial statements in accordance with auditing standards generally accepted in the United States of America, which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

Our audit was conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The summary of investments as of December 31, 2001 and 2000 is presented for the purpose of additional analysis and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

PricewaterhouseCoopers LLP

May 13, 2002

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Ann Marie Helms, *Program Officer*
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Brook Noel, *Administrative Assistant*
Candace Jiles, *Clerical Secretary/Receptionist*
Andrew Zezza, *Receptionist/Messenger*

RICHARD KING MELLON FOUNDATION

Pittsburgh, Pennsylvania

POLICY: Effective January 1, 2000, the Trustees established the following program priorities:

- 1) Southwestern Pennsylvania
 - a) Regional Economic Development
 - Stimulate downtown redevelopment
 - Support development of new economy
 - Strengthen recruitment and retention of young talent
 - Market the amenities and cultural attractions present in the region
 - Assure entire region participates in improved economic status
 - b) Education
 - Support charter schools, parochial schools and independent schools
 - Insure that higher educational institutions remain globally competitive
 - Strengthen workforce training
 - c) System Reform
 - Support efforts to redesign/improve human service delivery
 - Strengthen leadership in the nonprofit sector
 - Establish standards and best practices for youth programs
 - Encourage collaboration
 - d) Families, Youth & Child Development
 - Support early childhood development
 - Promote effective parenting
 - Expand and strengthen youth programs
- 2) Conservation
 - a) American Land Conservation Program
 - Acquire and preserve key tracts of land within the United States that are in danger of being lost to urban sprawl and environmentally insensitive development
 - b) Regional Focus for Pennsylvania
 - Protection and preservation of natural resources
 - Containment of sprawl
 - Forest management
 - Land conservation

The Foundation gives priority to projects and programs that have a clearly defined evaluation component. It does not consider requests on behalf of individuals, does not normally consider grants to conduit organizations, and does not make grants outside the United States.

All proposals must be accompanied by a completed application (see following page) and be addressed to:

Mr. Michael Watson
Vice President
Richard King Mellon Foundation
One Mellon Center
500 Grant Street, Suite 4106
Pittsburgh, PA 15219-2502
www.fdncenter.org/grantmaker/rkmellon

Richard King Mellon Foundation
GRANT APPLICATION

(The Foundation accepts the *Common Grant Application Format*)

Legal Name of Organization: **Date:**

Annual Operating Budget:

Address:

Administrative Officer/Title:

Telephone Number:

Amount Requested: \$ **Total Project Cost: \$**

Mission Statement of Organization:
.....
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.....
.....
.....

Brief Description of Project:
(Please limit to space provided below)
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Required Attachments:

- Copy of current IRS determination letter indicating 501(c)(3) tax-exempt status.
- A cover letter co-signed by the board president or chairperson *and* the executive director.
- Executive Summary providing an overview of the organization, and describing the proposed program or project, how it will benefit the community, and the organization's capacity and plan to operate the project.
- Description of the plan to document progress and results.
- Project budget.
- Organization's history, including goals, current programs and activities, and accomplishments.
- List of Board of Directors and officers, with affiliations, addresses and telephone numbers.
- Audited financial statements for the last two years with corresponding operating budgets.
- Other sources of funding and financial plan to sustain the project.

READER NOTES

CREDITS:

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*Richard King Mellon
Foundation*

2001 ANNUAL REPORT